

Key Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

17/07/2024

PV BUYBACK USA Classe A ISIN: LU1149046275

A sub-fund of DIM FUNDS SICAV S.A. • Product manufacturer: Degroof Petercam Asset Services S.A., a subsidiary of Banque Degroof Petercam Luxembourg S.A. • www.dpas.lu • dpas@degroofpetercam.lu • +352 4535451 • Competent authority : Commission de Surveillance du Secteur Financier

What is this product?

Product type Accumulation shares (shares in which any income and capital growth are retained in the share price) of a sub-fund of a SICAV, a regulated open-ended fund with segregated liability between its sub-funds.

Investment objective and policy

Objective(s) To increase the value of your investment over the long term.

Benchmark(s) Russell 2000 Total Return Index **Used for** : performance comparison and performance fee calculation.

Investment policy Under normal market conditions, the sub-fund mainly invests in shares of US small and middle capitalisation companies that plan to repurchase publicly owned shares (share buybacks). The sub-fund may use derivatives for reducing risks (hedging) and costs, but not to seek investment gains.

Strategy In actively managing the sub-fund, the investment manager uses fundamental analysis and a proprietary quantitative model to identify companies that appear to be undervalued and candidate for a share buyback. The sub-fund is benchmark unconstrained and its performance may differ significantly from that of the benchmark.

ESG approach The investment manager may or may not consider environmental, social and governance (ESG) factors when assessing investment risks and opportunities, and may invest in securities or issuers that have a low ESG profile.

SFDR category Article 6.

Base currency USD

Planning your investment

Product availability The sub-fund is available to professional investors and investors with basic knowledge, with or without advice.

Investor profile Investors who understand the risks of the sub-fund and plan to invest over the long term. The sub-fund may appeal to investors who are looking for a growth-oriented investment, are interested in exposure to developed equity markets, either for a core investment or for diversification purposes, have a high risk profile and can tolerate significant losses.

Processing requests Requests to buy, sell (redeem) and exchange (when allowed) shares of the sub-fund are processed every Luxembourg business day.

Terms to understand

derivatives Financial instruments whose value is linked to one or more rates, indexes, share prices or other values.

shares Securities that represent a share in the business results of a company.

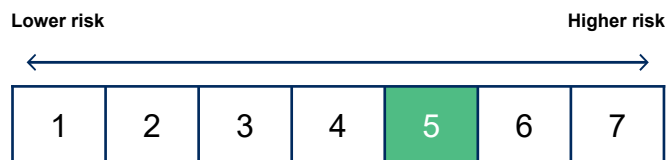
SFDR article 6 Under the EU directive on sustainable finance disclosure, a financial product that does not promote environmental or social characteristics, or have a sustainable investment objective.

Depositary: Banque Degroof Petercam Luxembourg S.A.

For more information, including the prospectus and financial reports, see "Other relevant information" on page 3.

What are the risks and what could I get in return?

Risk indicator



The risk indicator assumes you keep this product for at least 3 years. Selling before the end of this period significantly increases the risk of lower investment returns or a loss.

The risk indicator is designed to help you compare the risks of investment products. It uses the required calculation methodology, which includes market movements and the risk that the product manufacturer cannot pay out as required. The risk indicator is not guaranteed and may change over time.

All investments involve risk. The value of your investment in this product can go up and down, and you could lose some or all of your

Performance Scenarios

This table shows the money you could get back (net of costs) over different periods, under different scenarios, assuming you were to invest USD 10,000 in the sub-fund. You can compare this with the scenarios of other products.

The figures shown include all costs of the product itself. The figures do not take into account your personal tax situation, which may affect how much you get back.

What you will get from this product depends on future market performance.

Note that future market developments are uncertain and cannot be accurately predicted.

| Recommended holding period: | | 3 years | |
|-----------------------------|--|--------------------------|---------------------------|
| Example Investment: | | 10,000 USD | |
| | | If you exit after 1 year | If you exit after 3 years |
| Scenarios | | | |
| Minimum | | | |
| Stress | What you might get back after costs | 880 USD | 1,660 USD |
| | Average return each year | -91.20% | -45.04% |
| Unfavourable | What you might get back after costs | 7,130 USD | 8,330 USD |
| | Average return each year | -28.70% | -5.91% |
| Moderate | What you might get back after costs | 10,400 USD | 13,270 USD |
| | Average return each year | 4.00% | 9.89% |
| Favourable | What you might get back after costs | 20,020 USD | 18,440 USD |
| | Average return each year | 100.20% | 22.63% |

The unfavourable, moderate and favourable scenarios shown are illustrations using the worst, average and best performance of the product and the suitable benchmark over the last 10 years. The stress scenario shows what you might get back in extreme market circumstances. Markets could develop very differently in the future.

An appropriate benchmark of the product was used to calculate the performance.

Unfavourable scenario: this type of scenario occurred for an investment between 31/03/2017 and 31/03/2020.

Moderate scenario: this type of scenario occurred for an investment between 31/10/2019 and 31/10/2022.

Favourable scenario: this type of scenario occurred for an investment between 31/03/2020 and 31/03/2023.

What happens if Degroof Petercam Asset Services S.A. is unable to pay out?

The sub-fund's assets are segregated from those of the other sub-funds in the SICAV and from Degroof Petercam Asset Services S.A., the product manufacturer and management company of the sub-fund. Even if it were to fail, the product manufacturer could not use the sub-fund's assets to pay its debts.

The only scenario under which an investor could incur a loss is by selling shares at a time when they are worth less than what the investor paid.

What are the costs?

The person advising on or selling you this product may charge you other costs. If so, this person will provide you with information about these costs and how they affect your investment.

Costs over time

This table shows the amounts taken from your investment to cover different costs. These amounts depend on how much you invest, how long you hold your investment, and how the sub-fund performs. The amounts shown are illustrations based on a hypothetical investment amount and different investment periods.

We have assumed that:

- in the first year, you would get back the amount that you invested (0% annual return);
- for the other holding period(s), the sub-fund performs as shown above in the “moderate” scenario
- USD 10,000 is invested.

| | If you exit after 1 year | If you exit after 3 years |
|------------------------|--------------------------|---------------------------|
| Total costs | 404 USD | 1,033 USD |
| Annual cost impact (*) | 4.0% | 2.8% each year |

(*) This illustrates how costs reduce your return each year over the holding period. For example it shows that if you exit at the recommended holding period, your average return per year is projected to be 12,7 % before costs and 9,9 % after costs.

Composition of the costs

| One-off costs upon entry or exit | | If you exit after 1 year |
|---|---|--------------------------|
| Entry costs | 2,0% of the amount you pay in when entering this investment. This is the most you will pay, you could pay less. | Up to 200 USD |
| Exit costs | 0,0% The costs of exiting your investment (redemption fee). This is the most you will pay, you could pay less. | 0 USD |
| Ongoing costs taken each year | | |
| Management fees and other administrative or operating costs | 1,8% of the value of your investment per year. This is an estimate based on actual costs over the last year. | 181 USD |
| Transaction costs | 0,1% This is an estimate of the costs incurred when buying and selling investments underlying the sub-fund. The actual amount will vary depending on the quantity bought and sold. | 7 USD |
| Incidental costs taken under specific conditions | | |
| Performance fees | Fee of 10,0 % calculated on each valuation day by comparing the performance of the net asset value per share to that of the Benchmark over the same period of time and to a High Water Mark. The percentage of 0,0% represents the average annual performance fee paid over the last 5 years. | 16 USD |

How long should I hold it and can I take money out early?

Recommended holding period At least 3 years.

Redeeming your investment You can request to take out some or all of your money at any time. See Processing requests in *What is this product?* above.

How can I complain?

You can send an email including a description of the issue and your contact details to compliance_team_dpas@degroopfetercam.lu, or send your complaint in writing together with supporting documents, to:

Degroof Petercam Asset Services S.A.
To the attention of the Chief Compliance Officer
12, rue Eugène Ruppert
L-2453 Luxembourg.

Other relevant information

Tax and suitability information Contact your advisor or distributor.

Past performance Go to https://docs.publifund.com/pastperf/LU1149046275/en_LU. Note that past performance is not an indication of future results. The number of years in which the past performance is indicated may be less than 10 years for recent products.

Previous performance scenarios Go to https://docs.publifund.com/monthlyperf/LU1149046275/en_LU.

Other information The latest prospectus, annual/semi-annual reports, share prices, and further product information are available in English and free of charge from Degroof Petercam Asset Services S.A., or at www.dpas.lu.